

NGPF Activity
Taxes
Spanish Version



PLAY: Should They File a Tax Return?

In this activity you will determine if the person in each of the following scenarios has to file or should file a tax return. Be prepared to explain your reasoning!

NOTE: Refer to <u>Dependents</u> and <u>Reference: Do I Need to File a Return?</u> for tax filing requirements that are covered in this activity.

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Last updated: 1/7/25



#1: TIM

Tim is 16 years old, a high school student, and lives with his parents. He earned \$5,200 at his part-time job.

- Can this person be claimed as a dependent?
- 2. Is this person *legally* required to file a tax return? Why or why not?
- 3. If no, *should* they file a tax return? Explain your reasoning.



#2: JESSICA

Jessica is 24 years old and lives in her own apartment. She earned \$48,000 from her salaried position last year.

- Can this person be claimed as a dependent?
- 2. Is this person *legally* required to file a tax return? Why or why not?
- 3. If no, *should* they file a tax return? Explain your reasoning.



#3: MASON

Mason is 17 years old, a junior in high school, and lives with his parents. He had unearned income of \$750.

- Can this person be claimed as a dependent?
- 2. Is this person *legally* required to file a tax return? Why or why not?
- 3. If no, *should* they file a tax return? Explain your reasoning.



#4: KATHRYN

Kathryn is 15 years old, a sophomore in high school, and lives with her parents. She had \$200 in unearned income and earned \$800 from her part-time job.

- Can this person be claimed as a dependent?
- 2. Is this person *legally* required to file a tax return? Why or why not?
- 3. If no, *should* they file a tax return? Explain your reasoning.



#5: YANELY

Yanely is 18 years old, is a high school senior, and lives with her parents. She earned \$6,300 from her part-time job. She claimed EXEMPT on her W-4 on her first day of work.

- Can this person be claimed as a dependent?
- 2. Is this person *legally* required to file a tax return? Why or why not?
- 3. If no, *should* they file a tax return? Explain your reasoning.



#6: REN

Ren is 21 years old and is a college senior. He lives at home with his parents and commutes to school. He earned \$14,670 from his part-time job.

- Can this person be claimed as a dependent?
- 2. Is this person *legally* required to file a tax return? Why or why not?
- 3. If no, *should* they file a tax return? Explain your reasoning.



#7: TORI

Tori is 20 years old, a junior in college, and lives with her parents. She has a graphic design side gig and her net earnings were \$2,150.

- Can this person be claimed as a dependent?
- 2. Is this person *legally* required to file a tax return? Why or why not?
- 3. If no, *should* they file a tax return? Explain your reasoning.